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Editorial

As you have probably noticed, there has been some delay in the publishing of this issue. I apologise for this and hope that future issues will be out in a timely fashion. This emphasises the issue of the time taken in actually putting the issue together - from receiving or soliciting articles, going through the refereeing process (which can be an iterative process between the author and editor), and final publication. This all takes time and I would encourage potential contributors to consider this when preparing and offering material for publication.

As with every issue, this copy of AARL contains a mix of articles that will hopefully provide interesting and thought provoking reading. Opening with a joint paper from an academic and practitioner – something I am keen to encourage – looking at the critical issue of student retention and the role of the library. Universities everywhere worry about student retention and what can be done to reduce drop-outs in that vital first year and if the library can be proven to help in this area then this provides valuable ammunition in strengthening its role on campus. This is an area calling for further research and investigation. Following this is a wide-ranging paper from two US consultants in the field of institutional repositories. They draw on their experience to provide a challenging perspective on the role of the repository and how to ensure its success and recognition. Their ideas and the results of their research provide some valuable insights that are as applicable here as they are in the US. The third article is from a relatively new entrant to the profession, Katherine Howard, who, as part of a Masters thesis, conducted research into the ways in which LIS education equipped new graduates for working in the digital library environment. This is a subset of her Masters thesis and for educators in particular, provides some useful feedback, relevant to their subject and course design.

Finally, the first report from a major review of health libraries and librarianship, funded by ALIA, closes this issue. Again, its outcomes are highly relevant to educators with course design and professional development noted as key areas. Additional reports from this review will appear in the LIS literature over the coming year.

Hopefully you’ll be aware of the ALIA Research Day being held at the State Library of New South Wales the day after online – Friday February 4th. While it is aimed primarily at practitioners or those new to research in our field I would encourage anyone to attend. As we have noted before, good research is crucial to the future of the profession and you can get a kick-start by attending this day! I look forward to seeing you there.

Bob Pymm
Editor
DESIGNING A SPECIALIST POST-GRADUATE QUALIFICATION AND CONTINUING PROFESSIONAL DEVELOPMENT STRUCTURE FOR THE HEALTH LIBRARIAN WORKFORCE OF THE FUTURE

Ann Ritchie, Gillian Hallam, C. Hamill, S. Lewis, M. Foti, P. O’Connor, C. Clark

Through a grant received from the Australian Library and Information Association (ALIA), Health Libraries Australia (HLA) is conducting a twelve-month research project with the goal of developing a system-wide approach to education for the future health librarianship workforce.

The research has two main aims: to determine the future skills, knowledge, and competencies for the health librarian workforce in Australia; and to develop a structured, modular education framework for specialist post-graduate qualifications together with a structure for ongoing continuing professional development.

The paper highlights some of the drivers for change for health librarianship as a profession, and particularly for educating the future workforce. The research methodology is outlined and the main results of the second stage of the project are described together with the findings and their implications for the development of a structured, competency-based education framework.

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INTRODUCTION

Education and workforce planning are related concepts. Education lays the foundations for the future workforce, and must do so in the context of current and likely future needs of employers. It is critical, therefore, that the two processes are linked through market research and consultation between education providers, employers, and practitioners in the field. Sloan (2008, p. 35) states: ‘Strategic workforce development needs to be managed at all levels – professional associations, peak bodies, regional organisations and in the current workforce.’ During the period 2006-2008, a major study of the Australian library sector was undertaken, referred to as the ALIA neXus study, to examine the demographic, educational, and workforce characteristics of the sector, viewed from the perspectives of both the individual library professional and the institution as employer (Hallam, 2008; Hallam 2009).

The need for strategic workforce development and, more specifically, the requirement to engage the range of stakeholder groups who have an interest in education and continuing professional development for the future health librarians workforce are the main reasons for undertaking the current research. Until now, there has not been any concerted effort from the health library profession in Australia to map out and implement a structured education framework or to undertake research which could successfully facilitate system-wide consultation and collaboration among the stakeholder groups. The main stakeholder groups are librarians and the organisations in which they are employed, the professional association, educational institutions, and other registered training providers.

Having identified the need to plan effectively for the future, stakeholders in the health library sector in Australia have undertaken this research project to examine the current position of the profession and the anticipated future workforce requirements. Health Libraries Australia (HLA), a sub-group of the Australian Library and Information Association (ALIA), received a small grant from ALIA to undertake the research study. The collaborative project reference group comprises current and past practitioners representing various sectors of the health workforce and employment areas, and members of committees and advisory boards of the Association. The project has two main aims: to determine the future skills needed by the health librarian workforce in Australia; and to develop the structure for a modular education framework for specialist post-graduate qualifications and for ongoing continuing professional development (CPD). The project to date has encompassed an environmental scan and review of the literature, and the collection of data through two web-based questionnaires, an individual survey of health librarians, and an institutional survey of health library managers. The third and final data collection method comprises a set of interviews with ‘key informant’ employers aimed at exploring their views on the future workplace requirements for health librarians in their organisations. The results will be incorporated into the final report. The project is due for completion shortly, after which a full report will be provided for the consideration of the ALIA Board of Directors and the Health Libraries Australia Executive.

This paper provides an overview of the HLA research project to inform the
development and implementation of a system-wide approach to education for the future health librarian workforce. The research uses ‘competency areas’ (areas of professional knowledge and responsibilities) to analyse the health librarian skill set. The project is set against the background of some of the major trends in the health sector and the main environmental influences that may act as drivers or enablers for changes in health librarianship as a profession. The international literature about new and emerging roles for health librarians is summarised. This paper focuses on the research results from the survey of health library managers. It provides a detailed analysis of the competencies required for current and future practice, viewed from the perspectives of library managers, at the same time synthesising the findings from these sections of the survey of individual health librarians.

RESEARCH METHODOLOGY

The first stage of the project was to conduct an extensive environmental scan and literature review to develop an understanding of the range of issues in the health sector in Australia and internationally that are likely to have an impact on the role of health library professionals. This was augmented by discussions with health librarians representing various sectors of the profession, and informed the development of the research instruments. Two web-based questionnaires were developed, piloted and distributed to the target groups (health librarians, and health library managers) in the first quarter of 2010. Distribution strategies included a number of professional e-lists as well as email contacts extracted from the National Library of Australia’s Australian Libraries Gateway which included 418 self-described health/medical libraries. The first survey, which sought information from individual health librarians in Australia about their educational background and their perceptions of current and likely future needs for professional skill sets in eight competency areas, was conducted in February 2010, and distributed by email. The second survey was distributed to health library managers in March 2010, and asked the same set of questions, seeking their responses about the library unit as a whole. In the latter part of 2010, a series of semi-structured interviews were conducted with survey participants and employers to explore their perceptions of future roles for librarians in the health sector.

The main focus of the questionnaires was to find out what professional knowledge and responsibilities are currently required by staff, and to capture the perceptions of individuals and managers about any likely changes to future roles and responsibilities. The seven-point competency framework developed by the Medical Library Association (MLA) (2007) in the United States (US) was adapted for the questionnaires, with an extra competency area added to solicit information about participants’ views with regard to maintaining currency of professional knowledge and practice. The questionnaires also collected background demographic data about the sample population, including composition of the workforce, salaries and budgets, and approaches to staff development. Additional data were collected on the respondents’ perceptions about the value of professional development, the preferred methods of delivery
of educational courses and programs, and the extent of support for and barriers to undertaking professional development activities. These results will be included in the final report.

ENVIRONMENTAL SCAN AND LITERATURE REVIEW

The environmental scan together with a review of the literature on the education and development of health librarians in Australia will be discussed in detail in the final report for the project. The principal national trends and influences in the Australian health sector are briefly summarised in this paper to highlight the issues associated with current developments in national health workforce planning, health and hospitals reform, and eHealth initiatives. These issues were reviewed to determine their possible impact on the role of health librarians. In addition, this section highlights some of the new and emerging roles for health librarians which have been discussed in the literature.

National health workforce planning and development

The establishment of a National Health Workforce Taskforce, and a National Clinical Training Authority, together with the move towards national registration for all health professions, provides a model and stimulus for health librarians to follow this trend in strategic workforce planning. With ALIA already operating as the national professional association for librarians, there is an opportunity for health libraries to cooperate in an education initiative that aligns with these national registration, education and training activities. One major challenge is for health librarians to be recognised in the professional health streams, and attract commensurate levels of pay and conditions.

Currently, there is considerable debate occurring in the health information professions in general, and in the area of health informatics in particular, about the core competencies for the field. This provides health librarians with an opportunity to engage in the discussions and to develop their knowledge and skills base in a complementary fashion (NHS Library Services, 2010; Australian College of Health Informatics, 2010; Australian Health Informatics Education Council, 2010). The ‘intersection’ between the two groups (health informatics and health science librarianship) has been described as an area to be exploited in order to generate new ideas (McKibbon, Eady & Walker-Dilks, 2005; Murphy, 2010). While there are two areas that differentiate health informatics – the focus on information and communications technologies to support and improve healthcare, and the knowledge base which comprises both health and patient information, Murphy (2010:77) suggests that ‘the two communities have many shared interests and could benefit from closer collaboration’. There are obvious opportunities to claim or reclaim professional territories from other health information professionals by explicitly identifying the ‘scopes of practice’ for which health librarians have the knowledge and skills to fulfil the roles.

Health and hospitals reform

A recent Commonwealth Scientific and Industrial Research Organisation (CSIRO) report (2010) has identified five megatrends affecting Australia’s future.
The report highlights the ageing population, with concomitant demands on healthcare resulting in increasing rates of healthcare expenditure, as a trend that is likely to continue, with Australians demanding more diversified health services. The report also identifies ‘personalisation of services’ as a megatrend, and suggests that innovations aimed at tailoring and targeting services will include technologies to help people manage their health information.

The Australian Government’s plan to implement the National Health and Hospitals Reform Commission’s blueprint for reform (based on the Commission’s final report, A Healthier Future for All Australians) was published in July 2009, and agreed to, with some revisions, by the Council Of Australian Governments (COAG) in April 2010 (Department of Health and Ageing, 2010). It remains to be seen how this plan will be implemented, but the intention is to exert more centralised control over the healthcare system with the Commonwealth assuming a greater proportion of hospital funding. It is clear, however, that the funding reforms that are likely to be introduced will affect decisions about the provision of clinical support services such as libraries in the hospital sector, where the greatest proportion of health librarians are employed.

**eHealth**

The implementation in Australia of the National eHealth Strategy (Australian Health Ministers’ Conference, 2008) is a major driver which is likely to affect hospital and primary care librarians, as well as those who work with consumer health information as a primary responsibility. The integration of decision-support knowledge resources at point-of-care with the shared electronic health record will be a significant challenge for health librarians. It will have implications for the roles of librarians as part of multidisciplinary teams, impacting on the provision of expert reference services, with the associated liaison and training activities, as well as on the technical and collection development perspectives of library work. Ritchie (2008:103-104) states that eHealth

> will precipitate the integration of patient care systems, such as the shared electronic health record, with clinical decision-support information tools, consumer health information and other knowledge resources, all requiring customisation at point-of-care. Implementation requires skills to consult with and train clinicians; information professionals will need to know how to manage the content as well as the technology which runs the systems.

To date there has been no centrally coordinated federal government funding for health libraries in Australia, nor for making accessible their collections of health information resources. The National eHealth Strategy’s plan to create ‘National Health Knowledge Portals’ for consumers, healthcare providers and managers has provided an opportunity for an initiative led by the jurisdictions’ network of health and hospital libraries. In 2008 the national Chief Health Librarians’ Forum (CHLF) was formed to both represent and provide a national forum for the state/territory and federal governments’ library/information centres, with representatives from the hospital library sector. One of the objectives of the Forum
was ‘to facilitate the work of the jurisdictions’ Chief Information Officers in the implementation of the National eHealth Strategy 2008, particularly with regard to the development and provision of content for the National Health Knowledge’ (HLA News, 2010:11). The group has presented a strategy for the selection and procurement of knowledge resources to the principal information subcommittee of the Australian Health Ministers’ Advisory Council (AHMAC), and has drafted a business case which supports national funding for such an initiative.

New and emerging roles for health librarians

International research reports point to health librarians having to develop new roles and skills as well as enhancing their existing, more traditional skills in response to, or as a result of, trends and issues which are similar to those highlighted in the discussion of the environmental influences in healthcare service delivery and education in Australia. In the United Kingdom (UK) context, the new opportunities for health librarians are discussed in the report Future Proofing the Profession, prepared by the Health Executive Advisory Group to the Chartered Institute for Library and Information Professionals (CILIP) (2004). Opportunities include working beyond the traditional boundaries of the library and contributing to the development of evidence-based healthcare and services. The principal emerging areas of practice for health librarians are summarised as teaching and learning; adopting new roles outside the library with multidisciplinary and cross-sectoral teams; managing knowledge (explicit and tacit) rather than information (documents and data); and developing new information technology strategies to enhance access to quality information (CILIP, 2004:21-23). The Report of a national review of NHS health library services in England (Hill, 2008) envisages a significant expansion of the clinical librarian role and posits the need for around 800 clinical librarians plus a move to Knowledge Services librarians. The report highlights four key purposes for library and knowledge services in the National Health Service: to support clinical decision making; to drive health policy making; to undertake research; and to encourage and support lifelong learning.

In her editorial in a special issue of Reference Services Quarterly, which focuses on the evolving speciality of health sciences librarianship, Shipman (2004:9) states that:

Emerging roles are surfacing in all arenas served by health sciences libraries: educational, clinical, research, and administration. Librarians are meeting new skill demands by re-educating both on the job and through traditional coursework.

Opportunities in the various fields covered in the journal issue are summarised by Shipman: advances in technology and eHealth, and specifically the presence of electronic patient records ‘afford the opportunity for direct information resource integration’; clinical research teams increasingly require additional librarian support to find information and to teach others; in the healthcare practice environment, there is an emerging role for a hybrid health professional dubbed an ‘informationist’ (having both clinical and librarian knowledge bases) with
potential ability to teach evidence-based medicine and to contribute to problem-based learning teams in a variety of contexts, such as education, research, public health, and consumer health, as well as clinical settings.

In the academic context, Libraryy and Information Science professionals need to be comfortable with research methodologies and to be health information specialists who are able to communicate effectively with researchers (Scherrer, 2004). It has been noted that health information professionals are teaching more, including eLearning programs (Bury, Martin & Roberts, 2006; Steyn & de Weer, 2007; Spooner, 2010). They are engaging in outreach through liaison initiatives, designing and managing electronic information systems, providing consumer health education, while continuing to provide traditional reference services. Beyond this, academic health librarians have always been concerned with how scholarly knowledge is communicated (Webb, Gannon-Leary & Bent 2007) and they are now also developing bibliometric services to measure the research output of their universities (Drummond & Wartho 2009) as part of the research funding processes.

Wilkinson, Papaioannou, Keen & Booth (2009) note that in recent years, the roles of information specialists in three particular areas (the systematic review process, clinical librarianship, and dissemination of research findings) have been extended due to the demands on clinicians to ensure that their practice is evidence-based. They conclude that there is a role for information professionals in this area, with the opportunity to develop new skills to aid the knowledge transfer process.

In discussing the establishment of the National electronic Library for Health (NeLH) in the UK, Turner, Fraser, Gray & Toth (2002:134) point to ‘an obvious, if ill-defined, role for information professionals’ in knowledge management. The authors note that the Pilot NeLH would be one of the main elements of the newly established National Knowledge Service, based around a central website (a core collection) with links to ‘commissioned websites’ (specialist resources), and that work has entailed ‘procurement and licencing’. This establishes NeLH as a knowledge management tool in the domain of collection development and resources management responsibilities.

Clinical librarianship (Harrison & Beraquet, 2009), clinical education (McKibbon & Bayley, 2004), and clinical governance have all been identified as areas of specialist work, with the development and use of clinical guidelines to support evidence-based practice highlighted as areas of increased activity in the future. Holst et al (2009) stress the importance of librarians helping hospitals achieve their ‘mission-critical’ goals related to clinical care, management of operations, education, innovation and research, and customer service.

From saving hospitals thousands of dollars per year to saving patients’ lives, hospital librarians fulfil many mission-critical roles in today’s hospital. These roles include that of expert searcher, educator, community outreach provider, promoter of EBM [evidence-based medicine], information disseminator, effective user of information technology, website manager, patient safety, information provider, and supporter of innovation and research.
Future roles are therefore anticipated in many areas of practice. The surveys of individual health librarians and health library managers in Australia sought to measure the extent to which the competencies were utilised in current practice and to identify the degree of anticipated change.

RESULTS

This summary of the literature has highlighted the need for health librarians to adopt a strong position within the national health professional workforce in order to ensure they are recognised as a professional group with specialist skills and knowledge. The results of the HLA surveys present a picture of the current health library workforce in Australia and contribute to a clearer understanding about the competencies required by those delivering health library services. The present paper provides an overview of the results of the institutional survey, with health library managers/directors as the target cohort of respondents. It should be noted that the preliminary findings from the individual survey have been reported in a separate paper which focuses on the composition and views of the current workforce in health libraries in Australia (Hallam et al: in press).

Results of the institutional survey

From the 77 research participants who accessed the institutional survey, 69 valid responses were collected. As some of these respondents provided only partial responses, the analysis is based on 51 ‘useable’ responses. Initial respondents were spread across all states and territories (Table 1), with results approximating general population proportions. Other factors affecting spread are likely to be the degree of centralisation evident in Australia in the structures governing the state/territory health and hospital sectors, the mix of federal and state/territory government departments, and the presence (or absence) of medical schools in the various state/territory-based universities.

<table>
<thead>
<tr>
<th>State/Territory</th>
<th>Number of libraries</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>New South Wales (NSW)</td>
<td>15</td>
<td>19.5</td>
</tr>
<tr>
<td>Victoria (VIC)</td>
<td>11</td>
<td>14.3</td>
</tr>
<tr>
<td>Western Australia (WA)</td>
<td>8</td>
<td>10.4</td>
</tr>
<tr>
<td>Queensland (QLD)</td>
<td>7</td>
<td>9.1</td>
</tr>
<tr>
<td>South Australia (SA)</td>
<td>5</td>
<td>6.5</td>
</tr>
<tr>
<td>Australian Capital Territory (ACT)</td>
<td>4</td>
<td>5.2</td>
</tr>
<tr>
<td>Tasmania (TAS)</td>
<td>2</td>
<td>2.6</td>
</tr>
<tr>
<td>Northern Territory (NT)</td>
<td>1</td>
<td>1.3</td>
</tr>
<tr>
<td>No response</td>
<td>24</td>
<td>31.1</td>
</tr>
<tr>
<td>Total</td>
<td>77</td>
<td>100.0</td>
</tr>
</tbody>
</table>

Most respondents were from public sector agencies, with relatively few from the not-for-profit and private sectors (Table 2).
Table 2: Respondents by sector

<table>
<thead>
<tr>
<th>Sector</th>
<th>Number of libraries</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public sector, State/Territory</td>
<td>28</td>
<td>36.7</td>
</tr>
<tr>
<td>Public sector, Commonwealth (incl. universities)</td>
<td>11</td>
<td>14.3</td>
</tr>
<tr>
<td>Not-for-profit sector</td>
<td>8</td>
<td>10.4</td>
</tr>
<tr>
<td>Private sector</td>
<td>1</td>
<td>1.3</td>
</tr>
<tr>
<td>Other</td>
<td>4</td>
<td>5.2</td>
</tr>
<tr>
<td>No response</td>
<td>25</td>
<td>32.1</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>77</strong></td>
<td><strong>100.0</strong></td>
</tr>
</tbody>
</table>

In answering the question about the specific health area served by the library, respondents could choose from 16 categories, and were able to nominate more than one client group; many libraries indicated that they had multiple client groups. Overall, the proportions were similar to those found in the individual survey, with most libraries serving the hospital, academic/research, and government department sectors (Table 3).

Table 3: Respondents by client groups served

<table>
<thead>
<tr>
<th>Client groups served</th>
<th>Number of respondents</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hospital</td>
<td>32</td>
<td>41.7</td>
</tr>
<tr>
<td>University</td>
<td>18</td>
<td>24.7</td>
</tr>
<tr>
<td>Research institute</td>
<td>13</td>
<td>16.9</td>
</tr>
<tr>
<td>Government department</td>
<td>10</td>
<td>13.0</td>
</tr>
<tr>
<td>Dentistry</td>
<td>7</td>
<td>9.1</td>
</tr>
<tr>
<td>Consumer/patient health organization</td>
<td>6</td>
<td>7.8</td>
</tr>
<tr>
<td>Health professional assn/college</td>
<td>5</td>
<td>6.5</td>
</tr>
<tr>
<td>Pharmacy/drug industry or company</td>
<td>5</td>
<td>6.5</td>
</tr>
<tr>
<td>Primary care (GPs, private practice)</td>
<td>4</td>
<td>5.2</td>
</tr>
<tr>
<td>Pathology</td>
<td>3</td>
<td>3.9</td>
</tr>
<tr>
<td>Health Informatics</td>
<td>2</td>
<td>2.6</td>
</tr>
<tr>
<td>Other</td>
<td>6</td>
<td>7.8</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>111</strong></td>
<td>[145.7]</td>
</tr>
</tbody>
</table>

In total, there were 111 selections from the 51 survey participants. The largest proportion served hospital clients (42 percent, 32 libraries) and universities (25 percent, 18 libraries), with 13 libraries serving both of these client groups. Research institutes represented 17 percent (13 libraries) of respondents and government department libraries 13 percent (10 libraries). Smaller groups of respondents included dentistry, consumer health, professional association/colleges, pharmacy/drug companies, primary care, pathology, and health informatics. Respondents who selected the option ‘other’ stated that they served areas such as allied and community health, indigenous health, disability, administration, private complementary/alternative, and health sciences education. It was found...
that there was considerable overlap (some client groups were served by more than one library) and various combinations amongst all groups, indicating that, because most libraries serve multiple client groups, librarians have to be flexible with resources and services.

The highest proportion of respondents came from libraries with 2-5 paid staff (47 percent). It is also worth noting that 1 in 5 (20 percent) fell into the category of ‘One person libraries’, making the majority (67 percent) from libraries with 5 or less staff (Table 4).

<table>
<thead>
<tr>
<th>Response</th>
<th>Number of staff</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>No response</td>
<td>3</td>
<td>5.9</td>
</tr>
<tr>
<td>One person (or fraction of one person)</td>
<td>10</td>
<td>19.6</td>
</tr>
<tr>
<td>2-5</td>
<td>24</td>
<td>47</td>
</tr>
<tr>
<td>6-10</td>
<td>6</td>
<td>11.8</td>
</tr>
<tr>
<td>11-20</td>
<td>3</td>
<td>5.9</td>
</tr>
<tr>
<td>21-50</td>
<td>1</td>
<td>2.0</td>
</tr>
<tr>
<td>50+</td>
<td>4</td>
<td>7.8</td>
</tr>
<tr>
<td>Total</td>
<td>51</td>
<td>100</td>
</tr>
</tbody>
</table>

With regard to composition and diversity of the workforce, the majority (53 percent) had over 90 percent female staff, and less than half (39 percent) of those who responded had staff from culturally or linguistically diverse backgrounds. Only two percent of libraries had staff members who identified as coming from an Aboriginal/Torres Strait Islander background, while 15 percent (eight libraries) reported having one or two staff with a disability.

A number of critical questions were posed about the level of support for formal programs of qualifications and continuing professional development (CPD) units. The first question asked ‘If a formal post-graduate specialist course in health librarianship was developed and offered by a university or registered training provider, would your library be prepared to support staff gain the qualification?’ Overall, almost half (47 percent) said ‘yes’, but 10 percent said ‘no’; the rest either did not respond or were unsure (Figure 1). All questions invited comments about the responses selected, and some respondents indicated that support for a specialist course would depend on budget, the quality and content of the courses being offered, and delegation to approve such a request. This was summarised neatly by the following response: “Would depend on course content, relevance, cost and demonstrable outcomes”.

Respondents were also asked ‘If specialist CPD units in health librarianship were developed and offered by a university or registered training provider, would your library be prepared to support your health librarians to upgrade their skills?’ In response, 61 percent said ‘yes’ but 14 percent were unsure. Only one respondent said ‘no’ (Figure 1).
Figure 1: Support for specialist postgraduate and CPD units in health librarianship

The data revealed that there was slightly more support for CPD units than for a formal postgraduate course, and respondents commented:

This is more practical than a formal course - I would think it could include things like medical terminology, evidence-based medicine, critical appraisal?

These would be seen as an ongoing requirement and tied in with our formal Work Partnership Plans.

The relevance of any future educational framework will naturally depend on the professional knowledge and skills required for successful practice in any future roles that health librarians undertake.

**CURRENT AND FUTURE AREAS OF PROFESSIONAL KNOWLEDGE AND SKILLS**

One of the main goals of the research study was to examine the professional knowledge and responsibilities of health librarians with a comparison of current and future perspectives. The questions in both the individual and institutional questionnaires drew on the US Medical Library Association’s seven-
point competency framework, with an extra competency area added to solicit information about participants’ views about maintaining the currency of their professional knowledge and practice. While the initial findings from the individual survey are reported separately (Hallam et al, in press), the analysis in this section focuses on competency areas and synthesises the 161 responses obtained in the individual survey and the 51 responses from the institutional survey. Taking both perspectives into account has enabled the researchers to continue to build a more comprehensive picture of the likely requirements for educating the future health librarianship workforce.

The three largest groups of respondents in the individual survey were from hospital libraries (96 respondents), government department libraries (25 respondents) and university libraries (24 respondents), while smaller groups of respondents encompassed librarians working in research institutes, primary care, health professional associations/colleges, consumer or patient health organisations, health informatics, pharmacy/drug companies, and commercial publishers. Data from the three largest groups of individual respondents are highlighted in the analysis. As the institutional survey revealed that health libraries often served multiple client groups, it was not possible to review this data from any client-specific perspective. The findings discussed therefore reflect the aggregated institutional data.

The research results presented in this section look at the perceptions of requirements for health librarians for each of the eight areas of the competency framework, both at the current time (Section 4 of the survey) and how these might change in the future (Section 5). While the individual respondents had been asked to rate how much the various competency areas were used in their own roles, the institutional respondents were asked to focus on the library as a whole unit and to rate ‘how frequently the health librarians on your staff are actively involved in the following areas of professional knowledge and responsibility’. The categories provided were: ‘never’, ‘rarely’, ‘sometimes’, ‘often’, and ‘very often’ (Section 4). On the same set of competency areas, the respondents were asked to rate ‘the extent to which you believe that your staff’s involvement might change over the next 3-5 years’. Choices ranged from ‘decrease significantly’, ‘decrease to some extent’, ‘remain the same’, ‘increase to some extent’, to ‘increase significantly’ (Section 5). Individual respondents (in the first survey) had been asked to respond to the same questions with reference to their own work. Comments were invited in all of the questions. In this article, both groups of respondents’ comments (from both surveys) have been included to provide a richer picture and give more insight into the meaning of the ratings data.

Competency 1. Understand the health sciences and healthcare environment and the policies, issues and trends that impact on that environment.

Overall, 67 percent of individual respondents, and 57 percent of institutional respondents reported that they or their staff were ‘often’ or ‘very often’ required to understand the health sciences and healthcare environment. The strongest
figures were recorded for individual respondents in the government department category (88 percent) and the hospital category (67 percent), while only 43 percent of university respondents believed that this was the case. Whereas 19 percent of respondents from universities reported that they were ‘never’ or ‘rarely’ required to understand the health sciences and healthcare environment, no government department respondents and only five percent of hospital respondents answered ‘never’ or ‘rarely’ to the same competency. One respondent indicated that this is an integral part of their role:

Keep tabs on changes in health policy, issues to do with registration of health professions, government inquiries related to health, nursing, aged care, industrial relations etc. Check daily media for relevant news.

Respondents in all categories expected that an understanding of the health sciences and healthcare environment would increase either ‘to some extent’ or ‘significantly’ in the future: 53 percent of institutional respondents and 60 percent of individual respondents reported that this was anticipated, with around 12 percent believing the increase would be ‘significant’. In the individual survey the projected increase was more marked in hospitals (79 percent) and in government departments (58 percent), compared with universities (38 percent). Several respondents commented that funding opportunities will require them to be competent in this area:

Require greater understanding to initiate methods of revenue raising and grant submissions.

Four percent of individual respondents in academic health libraries reported, however, that they expected this competency to decrease significantly in future. Comments provided by institutional respondents generally indicated that this area of professional knowledge and role was the library manager’s responsibility. Nevertheless a number of respondents looking to likely future changes in the health sector noted the increasing need for all health librarians to understand the healthcare environment:

The complexity of the environment and likely changes make me think it is going to be even more important to keep abreast of developments.

Competency 2. Understand the principles and practices related to providing information services to meet user needs.

More than 93 percent of all individual respondents reported that they ‘often’ or ‘very often’ needed to understand the principles and practices related to providing information services to meet user needs. Respondents working in hospital libraries (98 percent) and government department libraries (92 percent) recorded a higher response than those working in university libraries (81 percent). Comments indicated that respondents saw this as a core competency:
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This knowledge is essential for the effective management of any library service – it should go without saying.

These are core to our practice.

The institutional perspective was similar, with 80 percent of respondents reporting that their staff were required to understand the principles and practices related to providing information services to meet user needs ‘often’ or ‘very often’. Over half indicated that the competency was ‘very often’ applied. Comments provided again indicated that this is a core professional responsibility for health librarians:

All still very much key activities in our library.

It was seen as an evolving domain:

All these areas have been heavily influenced by change with technology and so the knowledge and responsibilities of all staff have experienced considerable restructure and relearning.

Almost 70 percent of individual respondents and 60 percent of institutional respondents believed that there would be an increase in the application of this competency in the future. Once again, the figures recorded were stronger amongst those working in hospital libraries and government department libraries, compared with those in university medical libraries. Respondents commented that they expected changes in a number of areas, including an increased number of information resources, a wider variety of delivery technologies in clinical and evidence-based practice (EBP) settings, and more significant teaching roles.

Competency 3. Understand the management of health information resources in a broad range of formats.

This competency was widely acknowledged to be important, with 80 percent of individual and 70 percent of institutional respondents reporting that it was applied frequently. Individuals working in government departments (88 percent) reported the highest percentage of ‘often’ and ‘very often’ responses, followed by hospitals (84 percent) and universities (71 percent). The ratios recorded for these categories of institutional respondents were in the range of 70 to 75 percent. One individual respondent commented that it was the broad principles that were important in understanding this competency:

It is not so much the technicalities in these areas that are important as the ability to understand the principles and concepts involved, i.e. understanding what classification is about, how it works, why it’s useful etc...

The need for knowledge and responsibility in understanding the management of health information resources in a broad range of formats was expected to increase in the future ‘to some extent’ or ‘significantly’ for just over 70 percent of
all respondents, with around three quarters of individuals working in hospitals highlighting the growing need for the competency. A number of comments noted that the shift from print to electronic resources, along with the associated issues of digital repositories, licensing, copyright, web publishing, and the implementation of new standards, required a new range of skills within the competency area. The management of digital content was highlighted as an important and increasing area of professional responsibility for health librarians. Institutional respondents noted:

Some of these issues have required a much higher level of knowledge and responsibility and have resulted in recognition by reclassification to a higher grade reflecting that advanced scope of practice.

Repository management for electronic publications is likely to increase for a number of librarian roles and resource formats and types e.g. managing policies and guidelines, managing the department’s digital repository, managing an eLearning repository.

Competency 4. Know and understand the application of leadership, finance, communication, and management theory and techniques.

The perceived application of this competency was notably lower, with just under half of individuals (48 percent) and institutional (43 percent) respondents reporting that this was needed frequently. This suggested that the competency was perceived to fall under the responsibilities of managers rather than staff. While 24 percent of individual university respondents reported that they ‘rarely’ or ‘never’ needed to know and understand the application of leadership, finance, communication, and management theory and techniques, the results were even lower for respondents working in libraries in hospitals (14 percent) and in government departments (13 percent). Nevertheless, some comments indicated that these skills were important:

I couldn’t manage 2 libraries and lead a team without good skills in these areas. Obviously they are essential for any manager and, at some level, for any librarian.

Over half of all individual respondents expected that their own knowledge and understanding in this competency was likely to increase. This was higher than the recorded views of the library managers, with only 42 percent believing that their staff would be required to apply these skills to a greater extent in the future and 37 percent indicating there was unlikely to be any change. Some respondents were aware of the strategic nature of the competency:

The library has to continually prove itself to be relevant; have to ensure fit with organisational priorities, and strive for better marketing opportunities.’

Institutional respondents reported that this area of professional knowledge and responsibility was largely confined to library managers, while noting, however,
that ‘all staff’ are involved in strategic planning and projects’ and therefore required leadership, finance, communication and management skills to a certain extent. Looking to the future, respondents commented:

In tough times, marketing and public relations and review and evaluation are a high priority.

Strategic approaches to collection development, financial management, evaluation, and policy are becoming increasingly important for these roles as budgets remain stable and student and faculty expectations increase.

Competency 5. Understand and use technology and systems to manage all forms of information.

Overall, 81 percent of individual respondents and 67 percent of institutional respondents indicated that they ‘often’ or ‘very often’ needed to understand and use technology and systems to manage all forms of information. Comments noted the wide range of technologies used in libraries, including databases (creation, management and access), web technologies (eg. RSS feeds) and learning management systems.

In terms of the future, individual respondents expressed a stronger belief that the requirement for technological competencies would increase, with 82 percent indicating that there would be an increase ‘to some extent’ or ‘significantly’, compared with 69 percent of library managers. No respondents identified this as an area where there would be a decreased need for knowledge and responsibilities.

The comments provided stressed that it was critical for libraries to keep up with new technologies, especially mobile technologies:

I expect that the reliance upon technology will continue to increase – especially mobile technology – and I hope to become more familiar with it and more aware of the possibilities.

One respondent summed up the current and future roles of health librarians in relation to the use of technology to manage information as follows:

Everyone uses technology now as an information management tool. The focus on the subject content and providing access through high quality metadata needs to be reinforced, not allowing the technology to become the focus. Working with systems that allow collaboration with clients and interactivity will increase.

Competency 6. Understand curricular design and instruction, and have the ability to teach ways to access, organise and use information.

When considering the current requirements for an understanding of curricular design and instruction, and the ability to teach ways to access, organise and use information, there were clear differences between the various categories of health library. Seventy-six percent of individual respondents working in the
academic sector reported that they were ‘often’ or ‘very often’ required to apply this competency area, compared with 55 percent of those in hospital libraries and 33 percent of those in government department libraries. Indeed, almost one third of respondents in government departments reported that they ‘rarely’ or ‘never’ required this knowledge. Comments reflected the distinctive viewpoints of academic librarians and government department librarians:

[I have] responsibility for developing all information literacy programs and for delivering some of them.

I do not engage in training/education of the wider hospital population. That is the responsibility of the network library system.

Two thirds of individual librarians in academic libraries and hospital libraries reported that they expected future involvement in curricular design and teaching to increase ‘to some extent’ or ‘significantly’. A typical comment was:

As clinicians do more of their own searching for information, they will need more instruction on searching effectively. I think there will be an increasing need for information literacy training.

Half of all library managers reported that their staff were currently required to have professional knowledge and responsibilities in this competency area ‘often’ or ‘very often’. There was a keen awareness that the need to utilise skills in the area of curricular design and instruction was likely to increase ‘to some extent’ or ‘significantly’, with around 63 percent of library managers reporting the anticipated growth. It was noted that the institutional respondents representing the smaller libraries were less likely to see any increase in this area.

Comments received highlighted the fact that most health librarians did not generally have formal training in teaching skills, despite the fact that information literacy training represents an increasingly important part of the future professional skill set. One respondent observed:

This is an area that would benefit from a more focused and formal approach to learning from staff.

Several respondents identified eLearning as ‘an emerging area of interest’ with one respondent noting:

eLearning strategy implementation and the library’s increased responsibilities in this functional area will require better understanding of formal teaching and learning processes, and increased skills, knowledge in this area. This will be not only regarding health information literacy skills, but also how to work in multidisciplinary eLearning development and delivery units, to ensure that the library’s knowledge base is integrated with all teaching and learning programs.
Competency 7. Understand scientific research methods and have the ability to critically examine and filter research literature from many related disciplines.

The competency encompassing the understanding of scientific research methods and the ability to critically examine and filter research literature from many related disciplines was reported as being ‘often’ or ‘very often’ required by around 40 percent of respondents in both the groups of individuals and library managers. Interestingly, the figure was lower for individuals in government department libraries (33 percent) than for library managers in government departments (60 percent). Current involvement was reported as ‘rarely’ or ‘never’ by 19 percent of university respondents, 23 percent of hospital respondents and 38 percent of government department respondents. The comments were principally provided by individual respondents who felt confident about their skills in this area and emphasised the importance of evidence-based practice and research methodology training in developing these skills.

Generally, around 60 percent of individual respondents and 50 percent of institutional respondents believed there would be an increased demand for these research skills in the future. Two typical comments were:

- Expect local research to increase significantly and therefore library involvement.

- Will need to become more proficient in these areas as library services become more clinical.

Future likely decreases in the need for these skills were reported at less than five percent across all categories. It is interesting to note that future involvement in this competency was less keenly anticipated in the more traditionally ‘research’ context of academic libraries than in government departments. Respondents’ comments were divided between regarding an understanding of scientific research methods as essential to reference work in health libraries versus regarding critical appraisal as the responsibility of the clinician or researcher rather than the librarian. Looking to the future, one respondent noted:

- Over the next 5-10 years, libraries will continue to expand their role beyond that of gatekeepers or information providers, adding analysis, synopsis, and evaluation of the literature to their services more than ever before. So an emphasis on quality will mean that evaluation skills are essential.

Another respondent commented on the future requirement to apply critical appraisal skills to evaluation of the library and information science literature, stating that it would be necessary for health librarians ‘to understand and implement qualitative and quantitative research methodologies for improving service delivery as well as measuring impact of library services’.
Competency 8.  Maintain currency of professional knowledge and practice.

More than 60 percent of individual respondents in all categories reported that they were ‘often’ or ‘very often’ required to maintain currency of professional knowledge and practice. This was higher in government departments (71 percent) than in universities (62 percent) and hospitals (59 percent). Slightly lower figures were captured for institutional respondents (57 percent). Around nine percent of individual academic library respondents reported that, for them, this was ‘rarely’ or ‘never’ a current requirement. Comments identified a wide range of different types of professional development (e.g. blogs, conferences, personal contacts, participation in professional organisations), while some commented on lack of funding and other limitations.

It is difficult to obtain approval to attend conferences and workshops due to costs of airfares. There are limited local opportunities.

Around half of all individual and institutional respondents reported that they expected that the need to maintain currency of professional knowledge and practice would not change in the future, while an anticipated increase ‘to some extent’ or ‘significantly’ was reported by 56 percent of hospital respondents and 50 percent of government department respondents and university respondents.

Respondents’ comments reflected the importance of maintaining currency of professional knowledge and practice, both now and in the next three to five years:

Will always be important.

Critical if we are to remain relevant.

DISCUSSION

Overall, results from both surveys for Sections 4 and 5 examining the current and likely future areas of professional knowledge and responsibilities were fairly homogeneous, with most institutional respondents believing that the involvement of their staff in these competency areas would increase. This can be interpreted as amounting to doing ‘more of the same’. The comments provided by respondents revealed some interesting trends with regard to role development and emerging new roles, which are aligned with discussion presented in the environmental scan and literature review.

Regarding current knowledge and responsibilities, 66 percent or more of institutional respondents reported their health library staff were ‘often’ or ‘very often’ required to have professional knowledge and responsibility in three competency areas:

- C2: providing information services to meet user needs (80 percent)
- C3: managing health information resources in a broad range of formats (70 percent)
- C5: understanding and using technology and systems to manage all forms of information (67 percent)

Regarding likely future roles in the next three to five years, 60 percent or more of institutional respondents predicted that there would be an increase or a ‘significant’ increase in the knowledge and responsibilities of their health library staff in the same three areas as above (C2, C3 and C5), with the addition of a further area – understanding curricular design and instruction (C6) (Figure 2).

**Figure 2: Areas of competency: current and future requirements (institutional respondents)**

It is interesting to note that the literature review highlighted new and emerging roles in three of these four areas of competencies: tailored reference services, e.g. clinical librarian’s role (providing information services to meet user needs) (C2); advances in technology and systems (C5); and teaching role (understanding curricular design and instruction) (C6). The literature did not reveal any anticipated new roles in developing and managing collections i.e. ‘managing health information resources in a broad range of formats’ (C3), although this area may have been subsumed in an emphasis on electronic formats and a focus on the technology area (C5). These topics can be examined more extensively in the forthcoming semi-structured interviews with selected survey respondents and employers.

**CONCLUSIONS**

The picture of the health library workforce reveals a mature demographic engaged in a relatively stable profession. Health librarians are predominantly
employed in small libraries (67 percent with five or less staff), with many of these in the hospital sector, while smaller proportions serve the academic/research and government department client groups. There are also a range of libraries serving quite diverse, but specialised, client groups. These smaller groups may also be involved in direct clinical care or public/community healthcare service delivery, as well as various health/medical education and research activities. It is acknowledged that this diversity will inevitably mean that there may be some differences in the requirements of these groups relating to the content of any future educational offerings.

In Australia, health librarians who hold science degrees or those who have transferred from a career in the health sciences, such as nursing or veterinary science, to that of librarianship, and who, therefore, bring contextual knowledge and skills to add to the professional knowledge and skills attained while completing their LIS qualification are not rare. The survey of individual health librarians recorded 51 university qualifications and 10 vocational qualifications in the area of science/health/medicine, from undergraduate degrees (17 percent) through a range of post-graduate qualifications. It has been noted that between 60-70 percent of special librarians responding to the WILIS survey in the US indicated that libraries of the future are likely to hire more subject specialists with advanced degrees (Barreau, Marshall & Rathbun-Grubb, 2009), which can feasibly be achieved through a Bachelor’s degree in the field of science/health/medicine and Master’s degree in LIS.

Respondents to the individual survey were asked to consider a range of issues relating to continuing professional development and these results have been reported in a separate article (Hallam et al., in press). While 67 percent of respondents indicated that their employer supported professional development activities, only 15 percent agreed that their organisation offered financial incentives for such activities. The comments in the institutional survey generally concur with these observations about employer support. Barriers to CPD participation included time, distance (particularly an issue for regional or rural health librarians in Australia), and cost. Nevertheless, the research has revealed a strong commitment to CPD (80 percent), with almost half of the respondents supporting the notion of compulsory CPD.

In general, the attitudes to and the level of support expressed in the institutional survey for a both a specialist course in health librarianship and an ongoing CPD program were fairly similar. The twin requirements for relevance and quality were emphasised, and it was noted that any potential support from the profession would also depend on what was offered, the applicability to the program to the workplace, and the cost. It was recognised that the framework for a specialist health librarian qualification and ongoing professional development program should encompass both generalist and specialist skills. Others have made similar discoveries with regard to the quality of course offerings and the barriers to participation in online learning programs. Some valuable work has been done in the UK which draws on the experiences of a group of health librarians from Sheffield University who have developed the FOLIO courses. Booth et al (2009) conducted a systematic review of workplace-based eLearning courses, finding
that the barriers of ‘lack of time and geographical isolation’ were encountered by many in the health services. In designing online courses, the authors emphasised the importance of focusing on the quality of the learners’ experience, which they characterised as relating to course presentation and design; flexibility; peer communication; support; and knowledge validation.

A large amount of data has been collected through the HLA research project. This paper has presented the main results from the institutional survey of library managers, and incorporated some of the findings from the individual survey. The analysis of the data gathered in the core sections of the surveys has enabled the research team to gain insights into the current areas of professional knowledge and responsibilities that characterise the work undertaken by health librarians in Australia, and has provided some comparative information about the anticipated future competencies. This information will be enriched through the series of semi-structured interviews with employers. A comprehensive analysis of the project will be presented in the final research report, to form the basis for discussions with stakeholders – practitioners, employers, educators, and professional bodies – to design an educational program that will not only meet the immediate workforce needs for health librarianship, but also help strengthen the position of health librarians by preparing them for new roles in the sector.

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